



Sycamore Clinical Agentic Framework™

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Breaking Silos with Agentic AI and Standards: Orchestrating End-to-End Digital Data Flow

KALA SHIVALI AND DIVYA KAPOOR



About the Presenters



Kala Shivali, MBA
Executive Director,
Services



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Kala.Shivali@



Kala Shivali is a seasoned leader with over 30 years of experience across BioPharma, Biotechnology, and IT. Her career includes leadership roles in statistical programming, program management, customer engagement, and strategic delivery. Holding a degree in Computer Science and an MBA in Biosciences, Kala excels at bridging the gap between technology, operations, and clinical development.

Currently, at Sycamore Informatics, she focuses on modernizing clinical development through AI, automation, and next-generation data analytics. Kala is passionate about leading global teams, driving large-scale transformations, and shifting the industry from managing data to enabling faster, data-driven decisions.



Divya Kapoor, Ph.D.
Director, Services



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Divya.Kapoor@



Divya Kapoor is Director of Services at Sycamore Informatics, where she leverages over a decade of pharmaceutical industry experience to lead the deployment of cloud-native clinical trial data science solutions for global biotech and pharma leaders.

With a PhD in Life Sciences from Jawaharlal Nehru University, Divya bridges the gap between complex technical innovation and practical clinical strategy. She champions product innovation, transforming feedback from pilot programs and proof-of-concept workshops into scalable business solutions that streamline operations, enhance efficiency and expedite clinical development timelines.

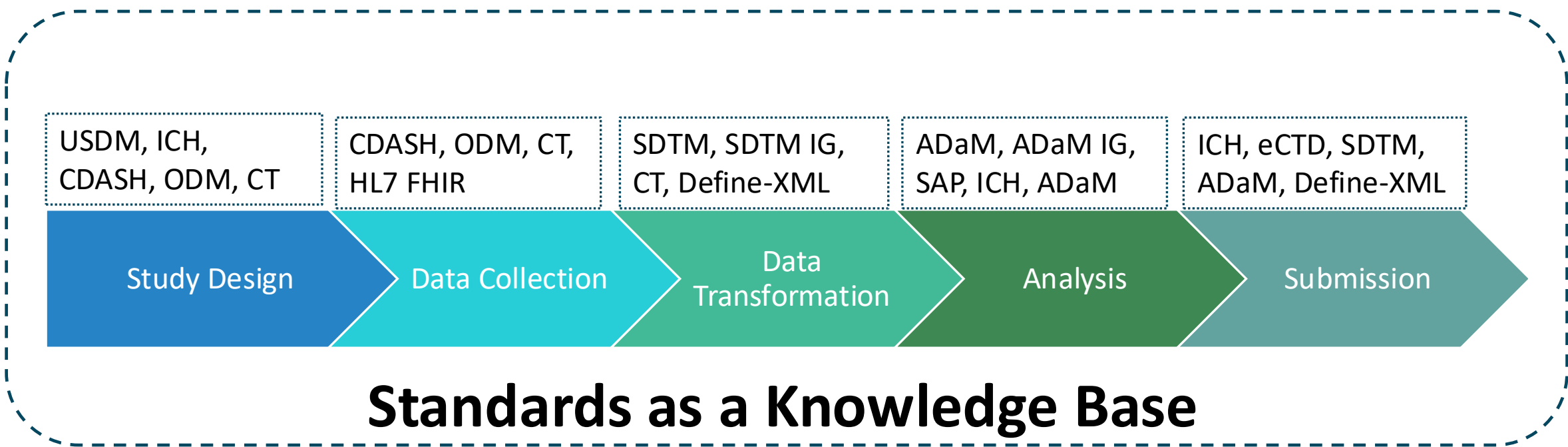


Agenda

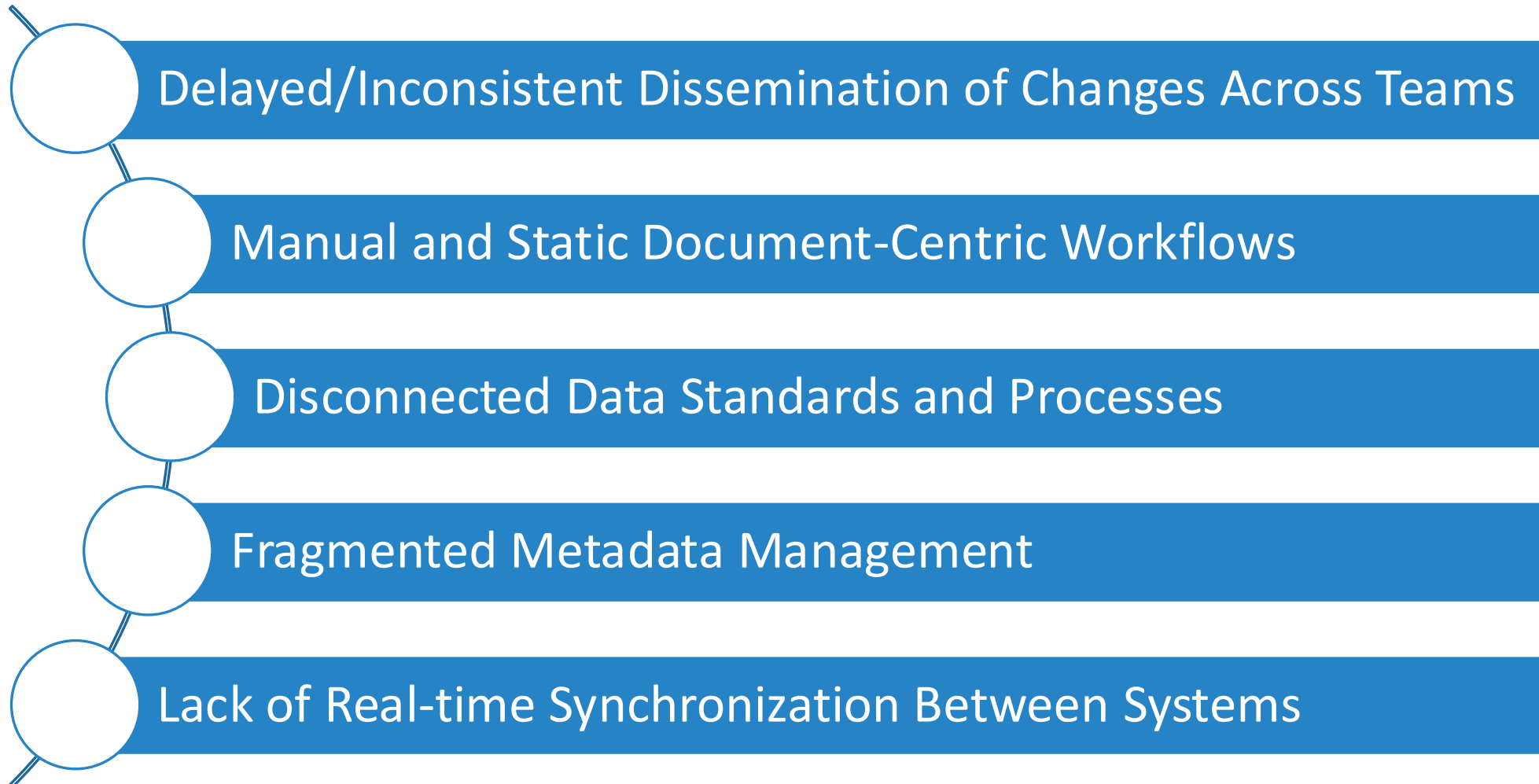
- Digital Data Flow: The Current State
- Seamless Digital Data Flow through Agentic AI
- Agentic Framework
 - Risks
 - Foundation
 - Real-world example
- Agentic AI in Digital Data Flow: ROI Drivers
- Conclusion



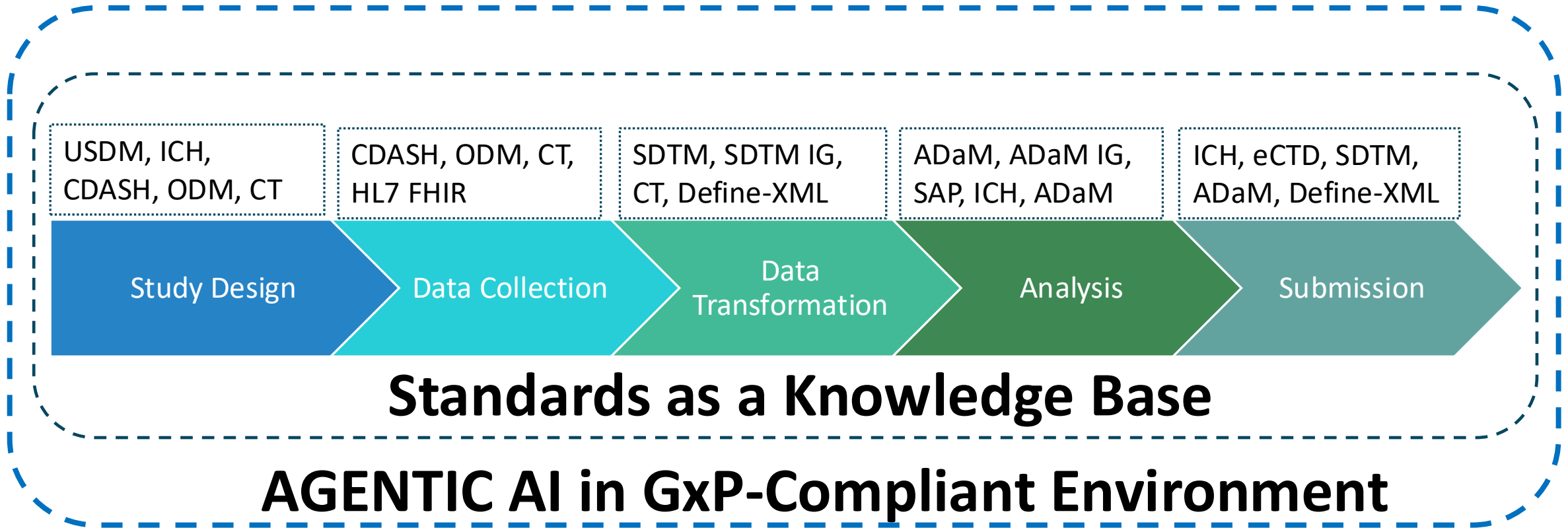
Standards-Driven Digital Data Flow: From Protocol to Submission



The Need for Interoperability to Break Down Silos



Transforming Silos into Connected Data Ecosystem through Agentic AI



Achieving Compliance With Agentic AI in Clinical Trials

Data Leakage

Data Integrity Risks

Agent Autonomy Risks

Prompt Injection

Unauthorized Actions

Auditability & Explainability Challenges

Regulatory Non-Compliance

21CFR Part11,
EU Annex 11
Compliant



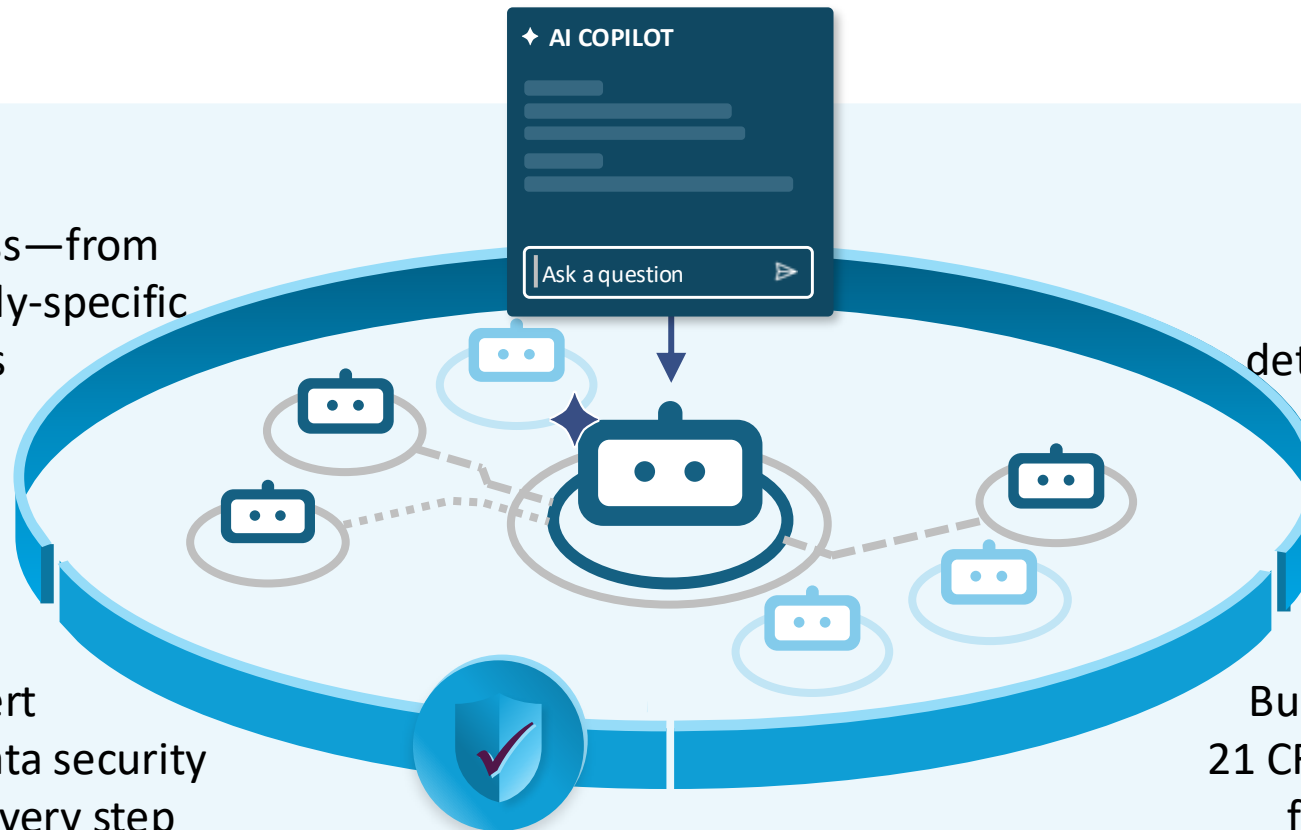
Agentic AI Framework: Deterministic Outputs with Unparalleled Acceleration & Efficiency

Context

Deep domain awareness—from CDISC standards to study-specific metadata and protocols

Control

Human-in-control. Expert oversight, enterprise data security with access control at every step



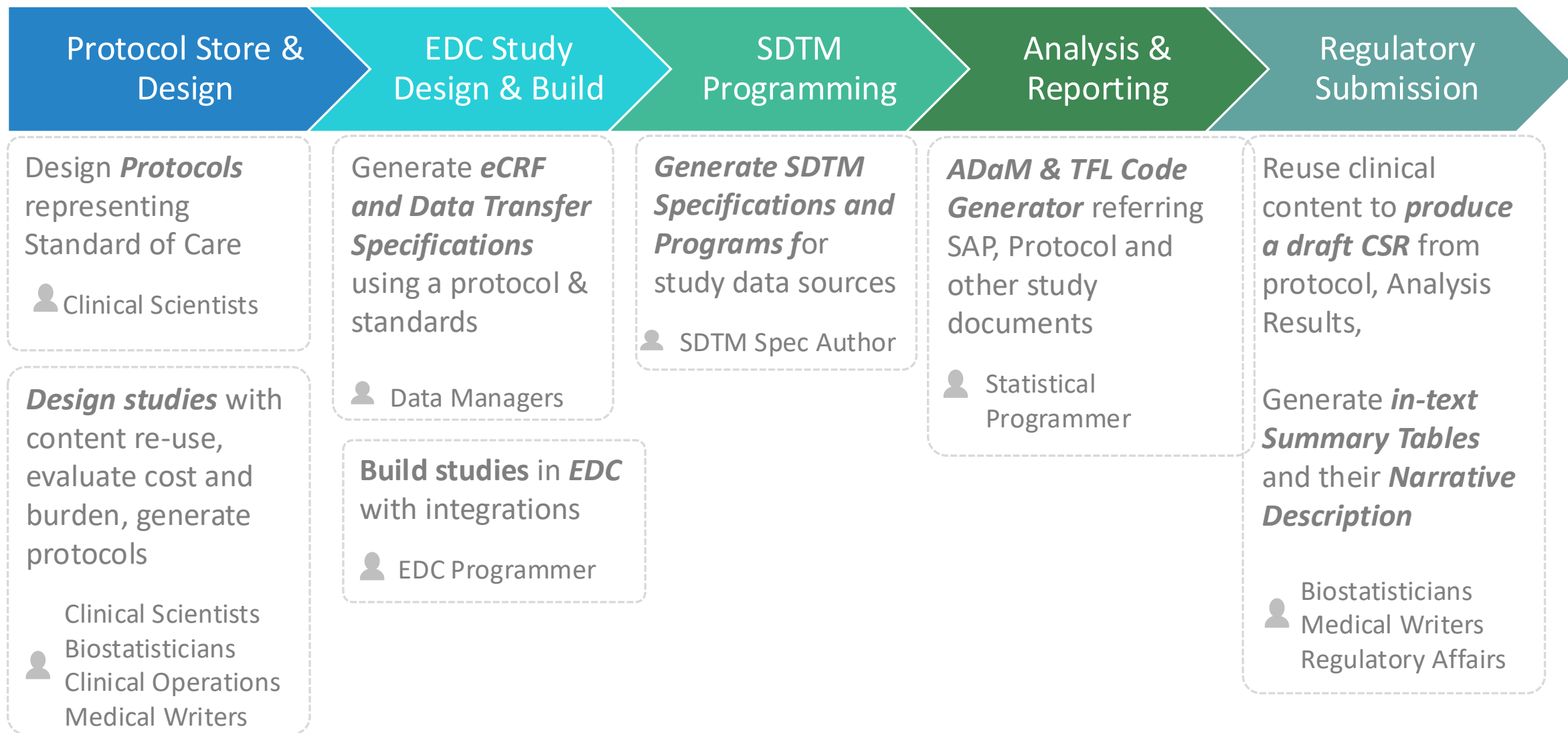
Constraints

Eliminating hallucinations. Non-LLM primitives ensure deterministic, reliable outputs

Compliance

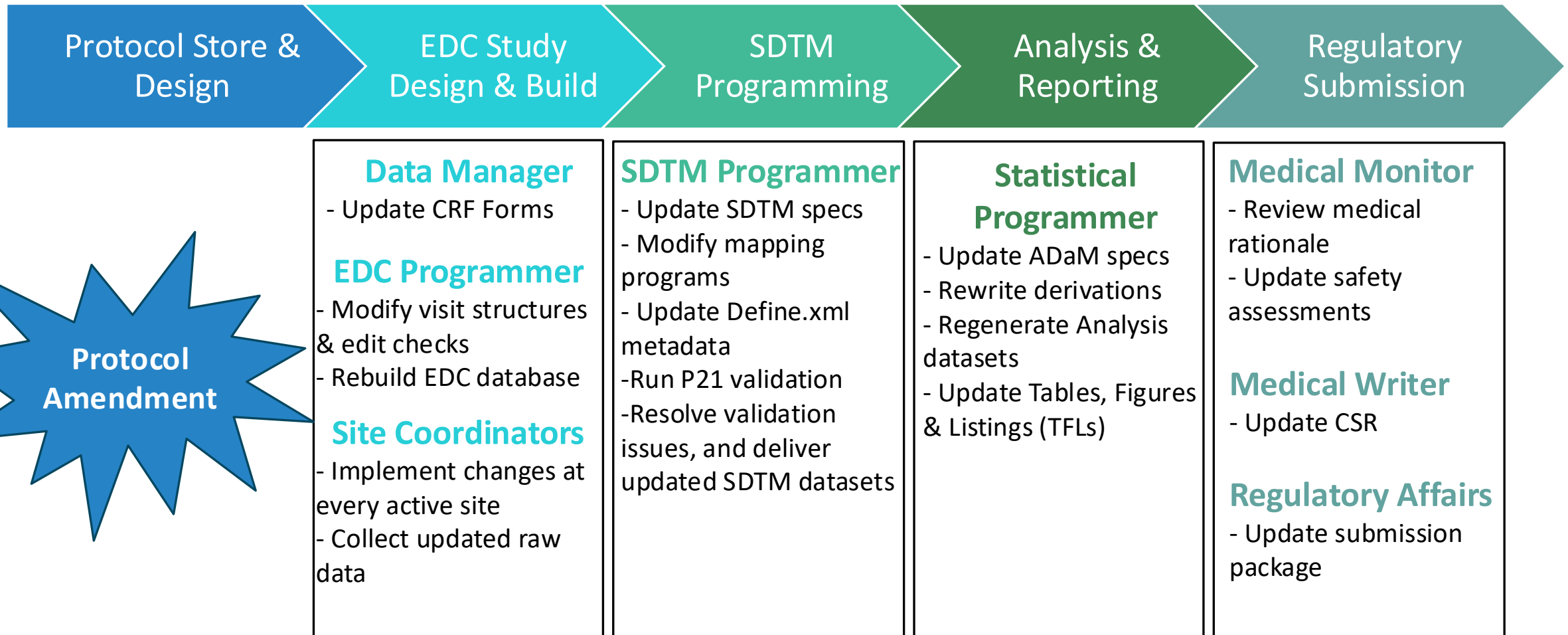
Built-in GxP rigor—supporting 21 CFR Part 11 and EU Annex 11 for regulatory-grade quality.

End-to-End Clinical Trials Data Lifecycle



Real-World Example - Protocol Amendment

The Ripple Effect: A single amendment in protocol triggers a cascade of updates, reviews, alignments and rework across the trial ecosystem.



Agentic AI-Powered Protocol Amendment Lifecycle

AI AGENTS ASSIST EVERY TEAM

Domain-specific agents | Task automation | Intelligent, auditable recommendations with human oversight

EDC Study Design & Build

- Protocol-to-CRF Builder Agent
- EDC Builder Agent
- Site Communication Agent

SDTM Programming

- Standards Mapping Agent
- Domain Generation Agent
- Validation Agent
- SDTM Delivery Agent

Analysis & Reporting

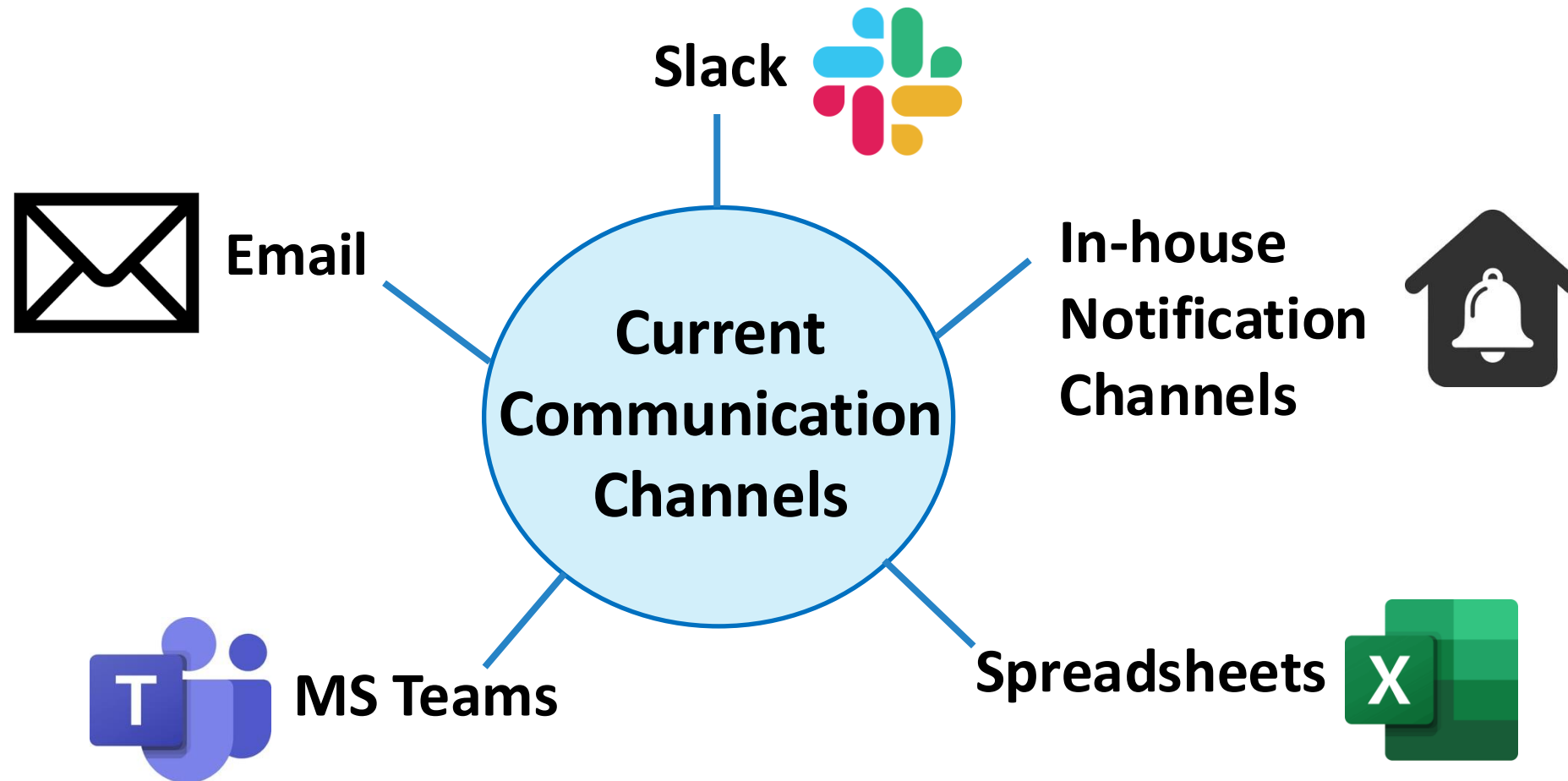
- Analysis Dataset Generation Agent
- Analysis Validation Agent
- TFL Generation Agent
- TFL QC Agent
- Analysis Deliverables Agent

Regulatory Submission

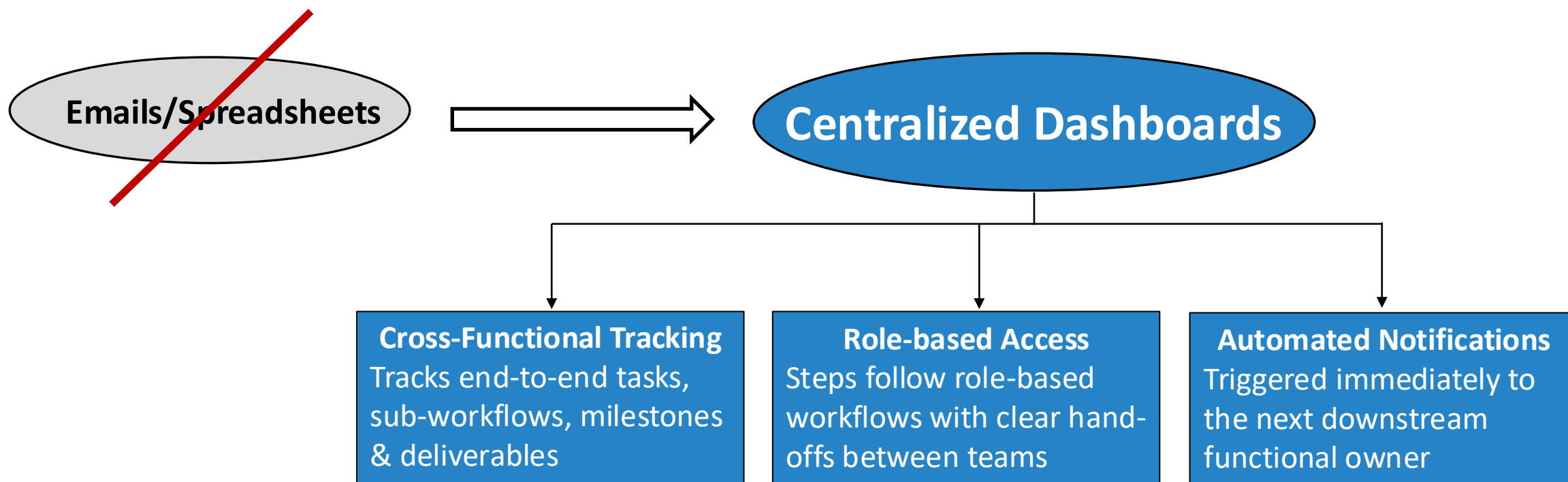
- Medical Review Agent
- Safety Assessment Agent
- CSR Generation Agent
- Submission Package Delivery Agent



Why Protocol Amendments Break Down Across Teams



One Platform : End-to-End Clinical Trial Visibility



Protocol Amendment Impact Tracking Workflow Examples

protocol amendment syc900-564

protocol amendment syc900-564

INFO

Task Group

Ad-hoc

QC Group

Due Date

07 Aug 2026

Analysis points

1.0

WORKFLOW : Protocol Amendment Workflow

Step 1 -eCRF Forms Update

Step 2 -EDC Rebuild

Step 3 -Site Coordination

Step 4 -SDTM Programming

Step 5 -SDTM Delivery

Step 6 -Analysis Datasets programming

Step 7 -TFL Programming

Step 8 -Safety Assessments

Step 9 -CSR Update

Step 10 -Submission Package Generation

protocol amendment syc134-5565...

protocol amendment syc134-556564

INFO

Task Group

Ad-hoc

QC Group

Due Date

07 Aug 2026

Analysis points

1.0

WORKFLOW : Protocol Amendment Workflow

Step 1 -eCRF Forms Update

Step 2 -EDC Rebuild

Step 3 -Site Coordination

Step 4 -SDTM Programming

Step 5 -SDTM Delivery

Step 6 -Analysis Datasets programming

Step 7 -TFL Programming

Step 8 -Safety Assessments

Step 9 -CSR Update

Step 10 -Submission Package Generation



A Trusted GxP-Compliant Platform for Holistic Clinical Trial Visibility

 Task Module Check Update kala.shivali+a30a@sycamoreinformatics.com (kala_a30a) as SDTM Programmer (SDTMp) 24 Jul 2026 09:46:03 PM

The Main Track Module Check SDTM Validation of Step SDTM Programming for Task protocol amendment syc890-567 was updated.

Status: ~~Pass~~ => Fail

protocol amendment syc890-567

INFO

Task Group Ad-hoc

QC Group

Due Date

Analysis points 1.0

WORKFLOW : Protocol Amendment Workflow

- Step 1 -eCRF Forms Update
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Comments (0) Issues (1) Resolved (0) Programs (0) Outputs (0) Audit Logs Attributes

New Issue

☆ #924 How should we handle subjects enrolled before the amendment? Resolve

Vital signs were collected at every visit. The amendment reduces collection to baseline and end-of-treatment only. Need clarification: Should missing post-amendment visits remain blank? Should historical subjects follow old or new schedule? Should SDTM derivations distinguish protocol versions?

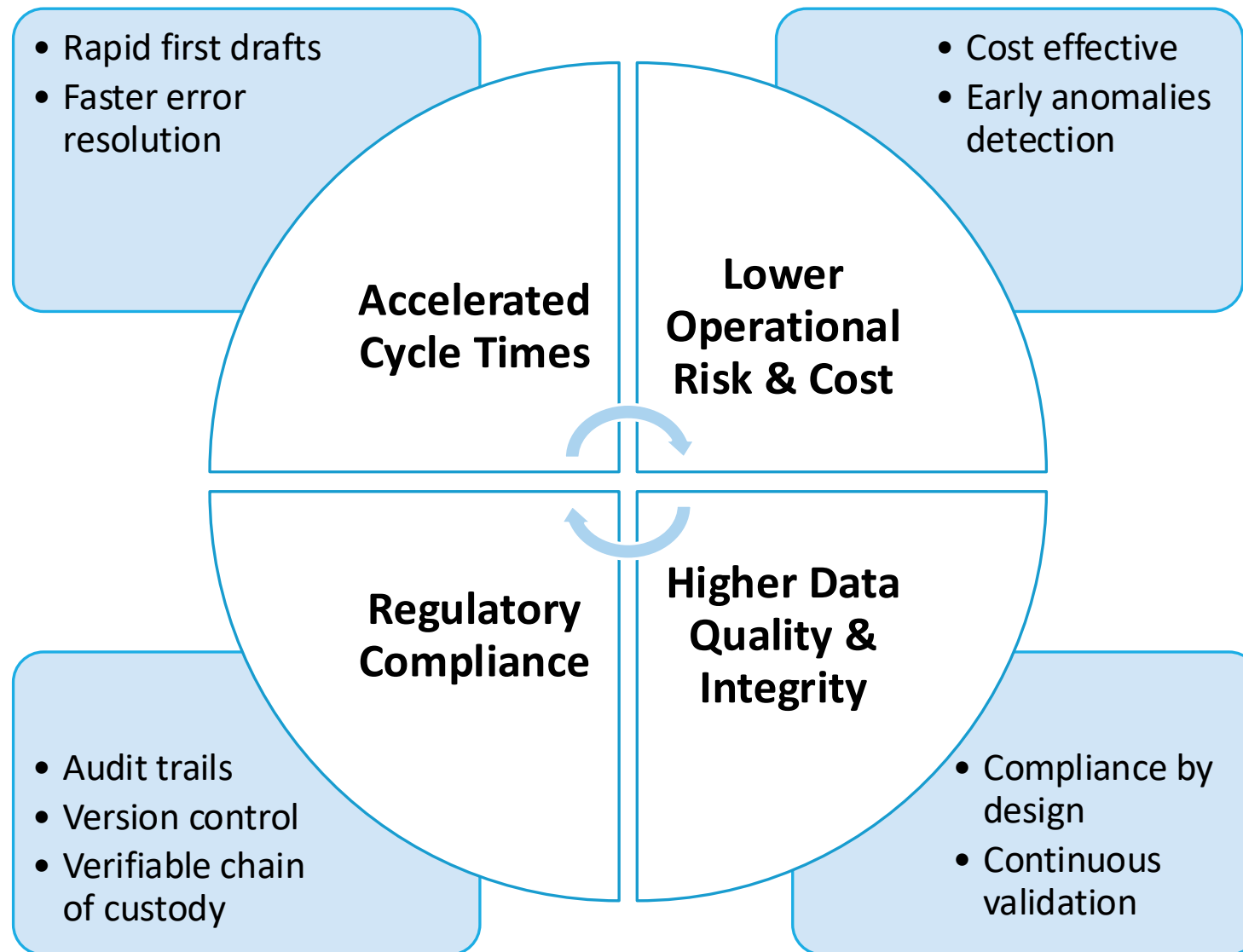
Assignee divya.kapoor@sycamoreinformatics.com

Conflict between Data Management & SDTM Programming Team

When protocol amendment changes collection frequency to baseline and end-of-treatment only.



Agentic AI in Digital Data Flow: ROI Drivers



Agentic AI Orchestrates End-to-End Digital Data Flow in GxP-Compliant Ecosystem



Human Oversight



Data Security, Role-Based Access Control



Traceability & Auditability



Regulatory Compliance





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Thank You

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