

ML18

The Best of Both Worlds: AI and Human-in-the-Loop Processing in TLF Design, Production, and Validation

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Warm Up Questions

- How many of you are working in CRO/Pharma?
- How many of you are stats programmers or data scientists?
- How many of you have a detailed document or place with all the metadata needed for the phase from ADaM to TLFs?



Our goal is to reduce double programming by 85% in the phase of ADaM to TLFs using a metadata approach

Why?

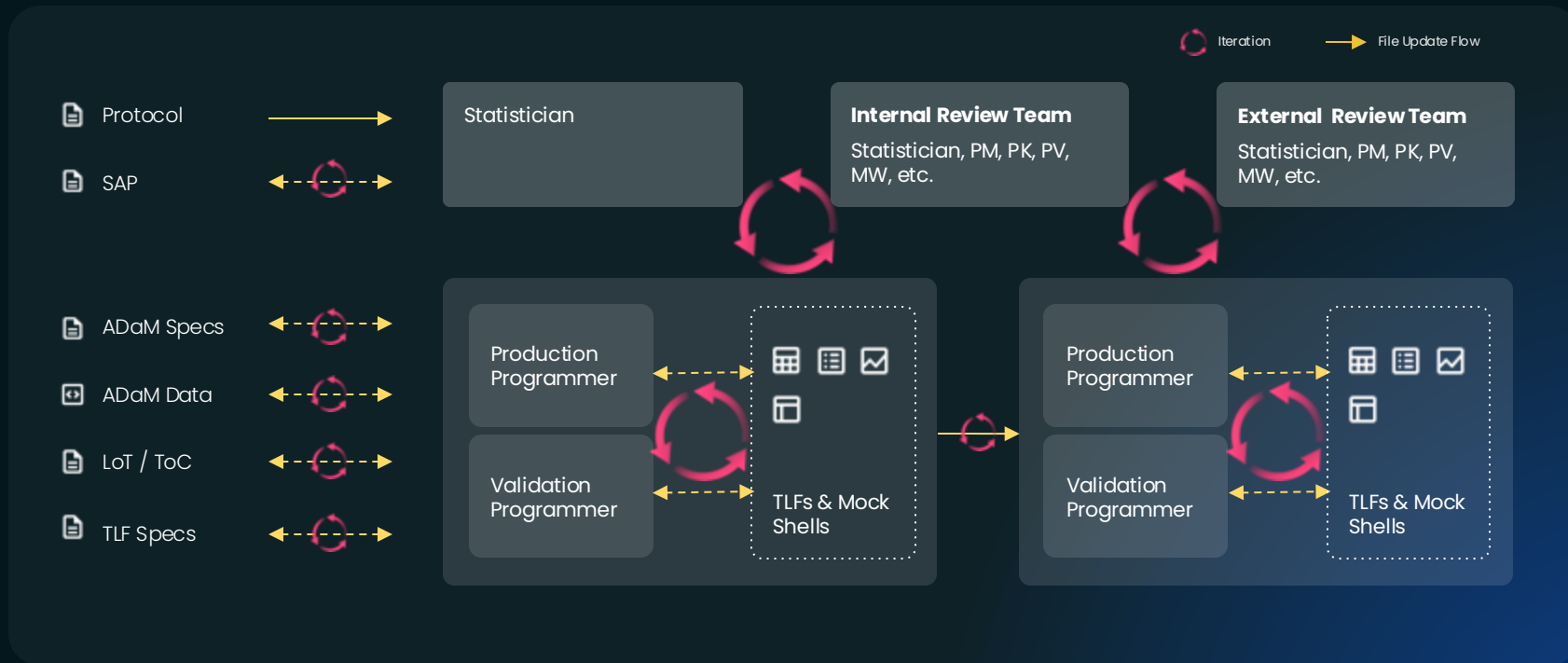
In more than 30% of cases, even for standard tables, it is very difficult to replicate the same process.

How?

Following the same procedures of the software development space with some adaptations.

Specs-→Design-→Technical Design-→Development-
→Code review-→
Unit testing-→QA-→Feature Release

TLF Development and Review: One Deliverable



What Should the Human-Machine Partnership Look Like?



Humans

- **Endpoint definition**, characterization
- Study conceptualization and design
- **Review, coalesce, interpret**
- Drive **continuous process improvement** for AI algorithms



Verify AI

- **Parse and understand** multiple document types
- **Automate review** with NLP, NER, RAG
- **Generate TLFs automatically** with HITL
- **Continually self-improve** AI models and algorithms



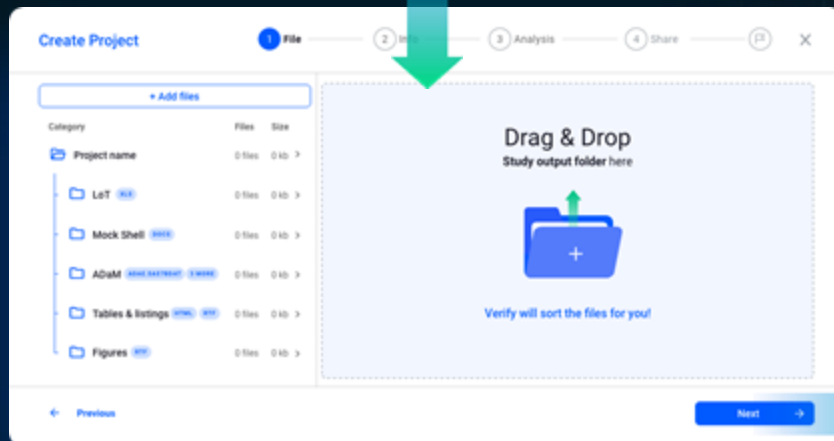
**How can we leverage/reuse the
metadata acquired in one trial many
times over?**

Verify's Dynamic Core

AI-Enabled Parsing and Results Metadata Extraction



Drag & Drop



Parse & Ingest

Table 14.1.5.13

Treatment Emergent Adverse Event Leading to Discontinuation of Study Drug

Organ Class and Preferred Term (Treatment Related) Safety Page

	Treatment							
	Mild	Mod.	Sev.	Total	Mild	Mod.	Sev.	Total
Any TEAE	1 (0.8%)	0 (0.0%)	0 (0.0%)	1 (0.8%)	0 (0.0%)	0 (0.0%)	2 (2.0%)	2 (2.0%)
Infection	1 (0.8%)	0 (0.0%)	0 (0.0%)	1 (0.8%)	0 (0.0%)	0 (0.0%)	2 (2.0%)	2 (2.0%)
Bronchitis (viral)	1 (0.8%)	0 (0.0%)	0 (0.0%)	1 (0.8%)	0 (0.0%)	0 (0.0%)	2 (2.0%)	2 (2.0%)

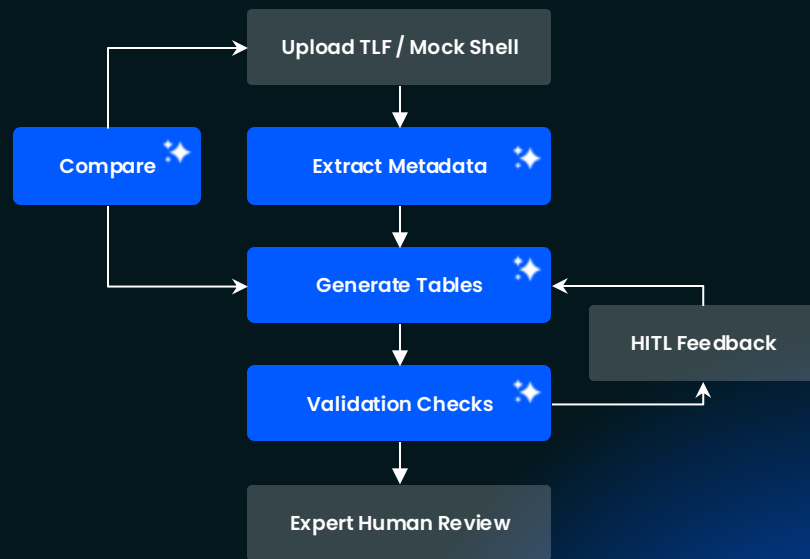
N = number of subjects in the specified group, or the total number of subjects for the study. Percentages are rounded to the nearest whole number. Subjects are only counted once per event of each row.

BEACONCURE CONFIDENTIAL WITH DISPOSITION: BROUDED (04/19) Source Data: www Table Generation: 01/10/2021

USER	AESV	AERL	TRTA	SAFFL	AESUBJC	AEACH	AEDECOD
	MILD	RELATED	DRUG B	Y	Y	DOSE NOT CHANGED	SARS-CoV-2 test positive
	MODERATE	RELATED	DRUG B	Y	N	DOSE NOT CHANGED	Nasopharyngitis
	MILD	RELATED	DRUG A	Y	N	DRUG INTERRUPTED	Diarrhea
	MILD	RELATED	DRUG A	N	N	DOSE NOT CHANGED	Chalazion
	MODERATE	NOT RELATED	DRUG B	N	N	DRUG INTERRUPTED	Hordeolum left eye
	MODERATE	NOT RELATED	DRUG B	N	N	UNKNOWN	Diarrhea
	SEVERE	RELATED	DRUG B	N	N	DOSE NOT CHANGED	Supraventricular extrasystole
	SEVERE	RELATED	DRUG A	Y	Y	DOSE NOT CHANGED	Bronchitis viral
	SEVERE	RELATED	DRUG B	Y	Y	DOSE NOT CHANGED	Diarrhea
	SEVERE	RELATED	DRUG B	Y	N	DRUG INTERRUPTED	Dry eye
	SEVERE	NOT RELATED	DRUG A	N	N	DOSE NOT CHANGED	Tachycardia
	SEVERE	RELATED	DRUG A	N	N	DOSE NOT CHANGED	Diarrhea
	SEVERE	RELATED	DRUG B	Y	N	DOSE NOT CHANGED	Diarrhea
	MILD	NOT RELATED	DRUG A	Y	N	DOSE NOT CHANGED	Hordeolum left eye
	SEVERE	RELATED	DRUG B	Y	N	DRUG INTERRUPTED	SARS-CoV-2 test positive
	MODERATE	NOT RELATED	DRUG A	N	N	UNKNOWN	Diarrhea

AI-Enabled Output Generation with HITL Feedback

1. Verify **parses TLFs, extracts and links** data and results metadata
2. Verify **checks** your outputs (format, arithmetic, within-table, cross-table)
3. Verify identifies **linkages** between **ADaM** and **tables***
4. Verify incorporates **SME feedback** via the Metadata Curator
5. Verify **continually improves accuracy**



AI-Enabled Output Generation with HITL Feedback

Programmer-Generated Table

N=5

Table 14.3.2.5.2
BE-0552543 Protocol A1234567
Treatment-Emergent Adverse Events by System Organ Class (Treatment Related, Immunogenicity Sub-study Analysis Set)

Number of Subjects Evaluable for AEs	Placebo (N=9)	BE-0552543 100mg QD (N=5)	BE-0552543 200mg QD (N=11)
Number (%) of Subjects by SYSTEM ORGAN CLASS	n (%)	n (%)	n (%)

Verify-Generated Table

N=6

Generate Table
Table 14.3.2.5.2
BE-0552543 Protocol A1234567
Treatment-Emergent Adverse Events by System Organ Class (Treatment Related, Immunogenicity Sub-study Analysis Set)

Number of Subjects Evaluable for AEs	Placebo (N=9)	BE-0552543 100mg QD (N=6)	BE-0552543 200mg QD (N=11)
Number (%) of Subjects by SYSTEM ORGAN CLASS	n (%)	n (%)	n (%)

Compare & Decide:
Update TLF title or subset

ADAM Dataset

N=6

Unique Subject Identifier	Full Analysis Set Population Flag	Safety Population Flag	Per-Protocol Population Flag	Completers Population Flag	Randomized Population Flag	Immunogenicity Substudy Analysis Flag	Description of Planned Arm	Planned Arm Code	Description of Actual Arm	Actual Arm Code
USUB.	FAISFL	SAISFL	PRISOTFL	COMPLFL	RANISFL	ISISFL	ARM	ARMED	ACTARM	ACTARMED
A1234567 1001 10015001	Y	Y	Y	Y	Y	Y	BE-0552543 100mg QD	D	BE-0552543 100mg QD	D
A1234567 1001 10015002	N	N	N	N	N	N	SCREEN FAILURE	SCRNFAL	SCREEN FAILURE	SCRNFAL
A1234567 1001 10015003	Y	Y	Y	Y	Y	N	Placebo	A	Placebo	A
A1234567 1001 10015004	Y	Y	Y	Y	Y	Y	BE-0552543 100mg QD	D	BE-0552543 100mg QD	D
A1234567 1001 10015005	Y	Y	Y	Y	Y	Y	BE-0552543 100mg QD	D	BE-0552543 100mg QD	D
A1234567 1001 10015006	Y	Y	Y	Y	Y	Y	BE-0552543 100mg QD	A	BE-0552543 100mg QD	A
A1234567 1001 10015007	Y	Y	Y	Y	Y	Y	BE-0552543 100mg QD	D	BE-0552543 100mg QD	D
A1234567 1001 10015008	Y	Y	Y	Y	Y	Y	BE-0552543 100mg QD	D	BE-0552543 100mg QD	D
A1234567 1001 10015009	Y	Y	Y	Y	Y	Y	BE-0552543 100mg QD	D	BE-0552543 100mg QD	D

verify Projects Help and Support

← 14.1.1.13

Table 14.1.1.13
Treatment-Emergent Adverse Events Leading to Discontinuation of Study Drug by System Organ Class and Preferred Term Treatment Related Safety Population

	Drug A (N=119)				Drug B (N=109)			
	Mild	Mod.	Sev.	Total	Mild	Mod.	Sev.	Total
Any TEAEs	1 (0.8%)	0 (0.0%)	0 (0.0%)	1 (0.8%)	0 (0.0%)	0 (0.0%)	2 (2.0%)	2 (2.0%)
Infection	1 (0.8%)	0 (0.0%)	0 (0.0%)	1 (0.8%)	0 (0.0%)	0 (0.0%)	2 (2.0%)	2 (2.0%)
Bronchitis viral	1 (0.8%)	0 (0.0%)	0 (0.0%)	1 (0.8%)	0 (0.0%)	0 (0.0%)	2 (2.0%)	2 (2.0%)

N = number of subjects in the specified group, or the total sample. This value is the denominator for the percentage calculation. Subjects are only counted once per event in each row.
BEACONCURE CONFIDENTIAL SOTN Creation: 08OCT2021 (00:55) Source Data: adae Table Generation: 09OCT2021

Metadata Alignment

Review the current alignment between **table entity** and ADaM column and values. Revise if necessary.

Table Entity ADaM Column ADaM Value(s)

Title

Treatment-Emergent

TRTEMFL

Y

Leading to Discont...

AEACN

DRUG WL...

Treatment Related

AEREL

RELATED

Safety Population

SAFFL

Y

Column/Row Headers

Major (Treatment)

TRTA

Minor (Severity)

AESEV

Cancel

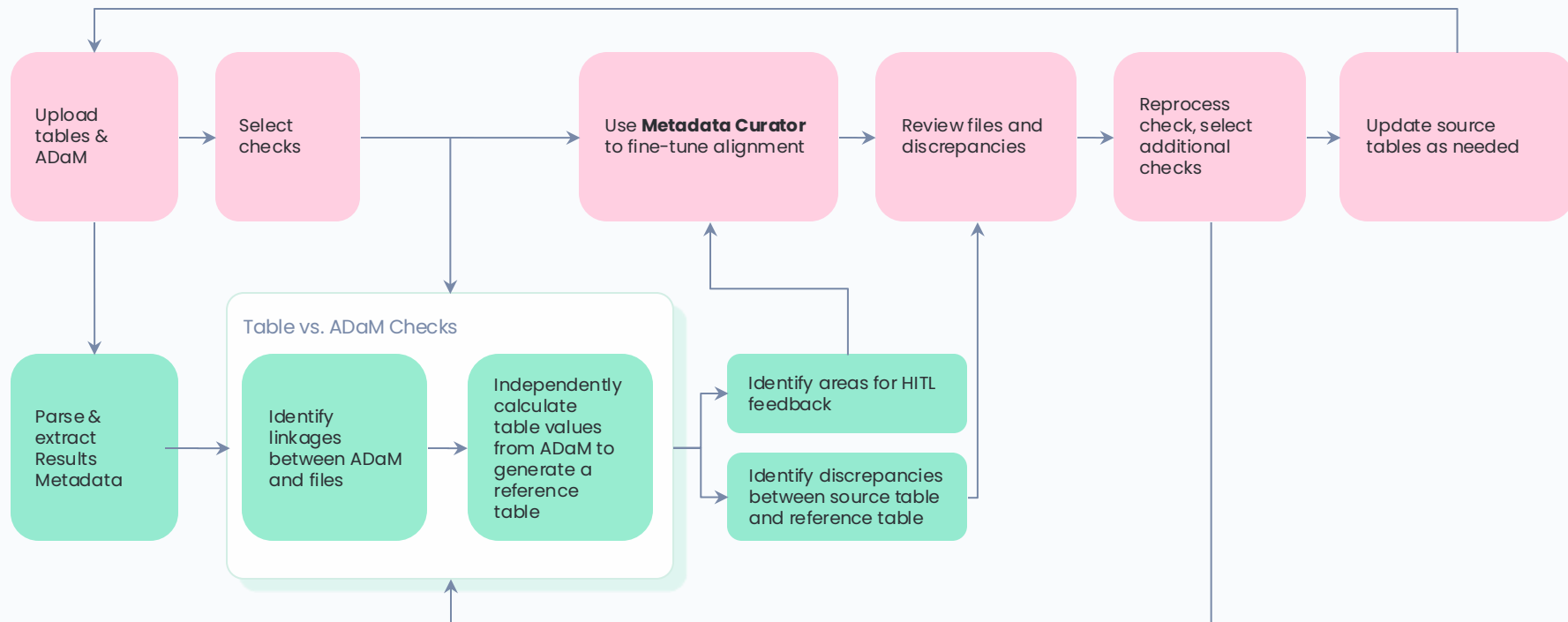
Save

Metadata Curator Process Map:

Current User and Verify Flow

User flow (Statistical Programmer)

Verify flow - AI-enabled table generation and checks



Evolution of Clinical Research Analytics:

Human-AI Integration



AI Processing Pipeline

- Document parsing
- Entity extraction
- Relationship mapping
- Automated validation checks
- Discrepancy identification



Human Review Interface

- Clear presentation of AI-identified elements
- Intuitive tools for reviewing and modifying metadata
- Feedback capture mechanisms
- Activity logging for audit trails



Learning Loop

- Capture of human decisions and corrections
- Integration of feedback into training data
- Continuous model improvement
- Performance monitoring and metrics

Verify Benefits and Outcomes



Speed

- Shorter Review Cycles
- Reduced Review Effort
- Enhanced Accuracy



Efficiency

- Reduced Spreadsheet Maintenance
- Fewer Email Chains
- Scalable Growth



Visibility

- Centralized Management
- Enhanced Executive Oversight
- Transparent Audit Trail

Thank You!



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