

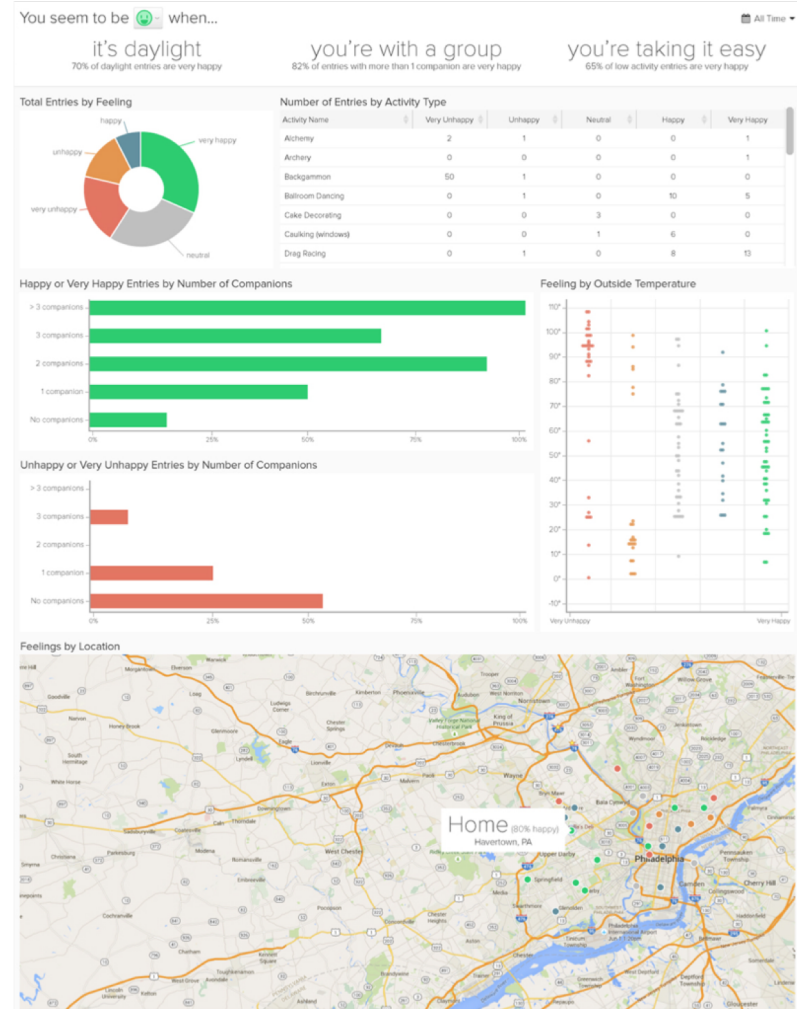


Applying Risk Based Approaches to Portfolio Management

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Sr. Product Manager

Emotional Overview Dashboard

Source: [Beehance](#)



Event Driven Analytics

Events of Interest

Events of Interest: Risk Classification

Study ▾	Status ▾	Doc Status ▾	Site Activation ▾	Days to FPI ▾	Enrollment ▾	Visit Compliance ▾	AE Adjudication ▾	Adverse Events ▾	Queries ▾	Protocol Deviations ▾
Beta 21	Execution									
Delta 1	Follow-up									
Delta 2	Follow-up									
Delta 3	Follow-up									
DELTA 47	Planning									
Epsilon 1	Execution									
Epsilon 2	Execution									
Eta 1	Follow-up									
Eta 2	Execution									
Iota 1	Execution									

Events of Interest: Risk Classification

Study	CRO	Region	Country	Site	CRA	Doc Status	Days to FPI	Enrollment	Visit Compliance	Adverse Events	Queries	Protocol Deviations
Beta 21	Gamma Research	Central America	Mexico	Radiant Heart Center	Jeremy Gordon	■	■	■	■	■	■	■
Beta 21	Gamma Research	Eastern Africa	Zambia	CENTURA HEALTH-ST MARY CORWIN MEDICAL CENTER	Brandy Stover	■	■	■	■	?	■	■
Beta 21	Gamma Research	Eastern Africa	Zambia	JACKSON HOSPITAL	Deborah Leach	?	?	?	?	?	?	?
Beta 21	Gamma Research	Eastern Africa	Zambia	Medical Healthcare Center	Deborah Leach	■	■	■	■	■	■	■
Beta 21	Gamma Research	Eastern Africa	Zambia	Research East	Brandy Stover	?	?	■	?	■	■	?
Beta 21	Gamma Research	Eastern Asia	China	Beth Pallum	Jeffrey Taylor	■	■	■	■	■	■	■
Beta 21	Gamma Research	Eastern Asia	China	Canter Medical Clinical	Irene Wineland	■	■	■	■	■	■	■
Beta 21	Gamma Research	North America	Canada	Biotech Research Center	Jeffrey Taylor	■	■	■	■	■	■	■
Beta 21	Gamma Research	North America	Canada	Medtrack Sinai	Catherine Driskill	■	■	■	■	■	■	■

Events of Interest: Risk Classification

Study	Region	Country	Site	CRA	Doc Status	Days to FPI	Enrollment	Visit Compliance	Adverse Events	Queries	Protocol Deviation
Beta 21	Central America	Mexico	Radiant Heart Center	Jeremy Gordon							
Iota 1	Central America	Mexico	BAPTIST HOSPITAL OF MIAMI	Jeremy Gordon							
Iota 1	Central America	Mexico	FLORIDA HOSPITAL NEW SMYRNA	Jeremy Gordon							
Iota 1	Central America	Mexico	LEE MEMORIAL HOSPITAL	Jeremy Gordon							
Iota 1	Central America	Mexico	Radiant Heart Center	Jeremy Gordon							
Iota 1	Eastern Asia	China	JOHN D ARCHBOLD MEMORIAL HOSPITAL	Jeremy Gordon							
Iota 1	Eastern Asia	China	MEMORIAL HEALTH UNIVERSITY MEDICAL CENTER	Jeremy Gordon							
Iota 1	Eastern Asia	China	Research Center	Jeremy Gordon							

Risk Model - Configurability

Analytics > Query Rate Monitor

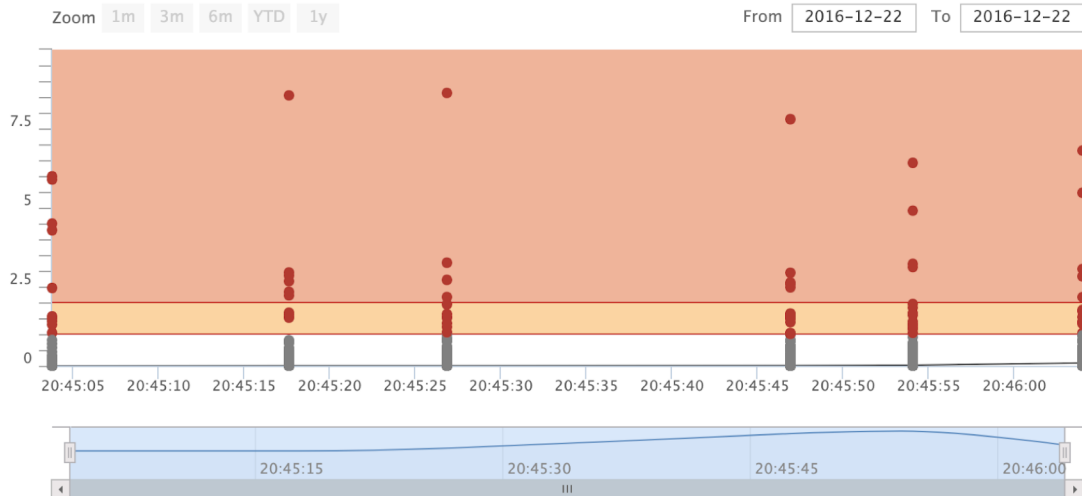
Filters Tasks More

Performance ?

Overview Configuration ?

Breaches

Legend



Render

Metric weights ?

Reset all

Query Rate

- 1 +

Subject Days

- 1 +

Threshold scalar ?

Low

- 1 +

Threshold scalar ?

Medium

- 2 +

Threshold type

A breach occurs if score is above threshold

Risk Model - Application across Entities

Thank you!

